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Tax Return Checklist

- Last year's **Canada Revenue Agency** Notice of Assessment
- Income information slips (T4, T5, T4E, T4A, T4AP, etc)
- T3 or T5013 (to come later)
- Universal Child Care Benefit slip (RC62)
- RRSP receipts
- Tuition slips (T2202A, etc)
- Receipts for Union/Professional Dues
- Receipts for medical expenses
(include prescriptions, glasses, dental, premiums paid for health and dental coverage etc.)
- Receipts for charitable Donation
- Foreign Income Information (Pension, Business, etc.)
- Spousal support information (Received or Paid)
- Sales of stock or property information
- Business, farm, or fishing (Income & expenses)
- Rental Property (Income & expenses)
- Employment expenses (use of car or home office for employer)
- Child Care expenses
- Children's Fitness/Arts Receipts
- Moving expenses (Contact us for details)
- Carrying charges and Interest expense
- Transit Pass receipts (on reverse of monthly transit pass)
- Adoption expenses
- Disability Certificate
- Property tax or rent receipts
- Foreign Property Ownership - only if cost exceeds \$100,000.00**
- Income Tax Installments paid
- Other

Please feel free to call us if you need advice about compiling your documents